



GlobalBridge / InnoTrust Interface Status Report

Who is GlobalBridge

GlobalBridge is an investment management firm providing investment solutions to medium-sized financial institutions and financial advisory firms that focus on the high net worth investment market.

Our flagship solution, the **GlobalBridge Open Custody SMAsm** is an open-custody, multi-manager, multi-asset class separately managed account. In addition we help our consultant partners deliver a range of other services such as performance measurement, portfolio reporting, and concentrated stock strategies.

Who is Innovest

Innovest was formed to provide modern-era technology-driven solutions to financial service firms' middle and back office challenges. Innovest's flagship product, InnoTrust, is built on state-of-the-art technology that is readily tailored to your needs. The system is real-time, highly secure, and rich in functional features.

InnoTrust is a secure, integrated, real-time trust accounting and reporting system provided in a highly flexible and scalable Application Service Provider environment. It's everything you expect in a full-featured trust system and a great deal more.

Interface Description

Trade Execution
Reconciliation
Reporting

Status Update

In progress. Availability estimated for 2009.

GlobalBridge Contacts

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